You can support the patients and families we serve here at UPMC Children’s Hospital of Pittsburgh and receive a double tax benefit by making a gift of appreciated securities.

1. You can forward your stock certificates to Children’s Foundation or make an electronic transfer from your account to ours.
2. You receive an income tax deduction.
3. Your gift gives hope to our patients and families

Benefits:
- You may be eligible to receive a federal income-tax deduction for the full fair-market value of the securities
- You can avoid or reduce long-term capital-gain tax on appreciation in the value of the stock
- Your gift will support Children’s Hospital of Pittsburgh Foundation
HOW TO MAKE A GIFT OF APPRECIATED SECURITIES

CONTACT MEGAN BURDELSKY, Legacy Giving Officer, to let us know that you are interested in making a gift of appreciated at securities at 412-692-5057 or megan.burdelsky@chp.edu.

Be sure to include the following information:
• Donor’s name and complete address
• Name and number of shares to be transferred
• Date of the transfer
• Hospital program to which the gift should be directed

TRANSFER THE SECURITIES using one of the following options:

ELECTRONIC TRANSFER
Your broker may transfer securities electronically into Children’s Hospital of Pittsburgh Foundation's account.

Brokerage:
Merrill Lynch (412-566-6661)
DTC (Direct Transfer Code) Number:
8862
Account Name:
Children’s Hospital of Pittsburgh Foundation
Tax ID #:
25-1865744
Account Number:
848-02541

PHYSICAL TRANSFER
You may forward your stock certificate(s) directly to Children’s Foundation. Each stock certificate requires a stock power form. The stock powers should be signed, and the signature guaranteed by your local bank or broker.

Mail the stock powers, along with a letter indicating your intent to make a gift, to the address below. Under separate cover, send the stock certificate(s) to the same address. For additional protection, we recommend that you send the certificate(s) via registered mail.