

WAYS TO GIVE



JANE HOLMES
Society

OUTRIGHT GIFTS

BENEFICIARY DESIGNATIONS

PROPERTY

INCOME PRODUCING

| | OUTRIGHT GIFTS | | BENEFICIARY DESIGNATIONS | | PROPERTY | INCOME PRODUCING | | |
|-----------|---|---|--|---|--|--|---|---|
| GIFT | CASH | SECURITIES | BEQUESTS | LIFE INSURANCE POLICIES | RETIREMENT ASSETS | REAL ESTATE or PERSONAL PROPERTY | CHARITABLE LEAD TRUSTS | CHARITABLE REMAINDER TRUSTS |
| GOAL | Make a simple gift to Children's Hospital of Pittsburgh Foundation. | Eliminate capital gains tax on appreciated securities. | Defer a gift until after your lifetime and retain the right to modify your decision. | Leverage charitable dollars into a larger benefit to Children's Foundation. | Make a gift today with no out-of-pocket expenses. Eliminate two-fold taxation on retirement assets. | Remove an asset of real or personal property from your estate or corporate holdings. | Reduce gift and estate taxes on assets you wish to pass to your beneficiaries. | Secure a regular income stream for you. |
| NEXT STEP | Simply write a check or make a pledge for up to five years. | Contribute long-term appreciated stock or other securities. | Name Children's Foundation as a beneficiary in your will or revocable trust. | Name Children's Foundation owner and beneficiary of a new or existing life insurance policy. | Name Children's Foundation as a beneficiary of your IRA, 401k, 403b, or other retirement asset. | Donate an asset outright, or in a retained life estate. | Create a trust that pays an income to Children's Foundation for a specified term. | Create a trust that pays income during your life with the remainder going to Children's Foundation. |
| BENEFITS | Claim an income tax deduction each year a gift is made and witness the benefits of your generosity. | Earn a charitable deduction of the fair market value, eliminate capital gains tax, and see your gift at work. | Maintain control of your assets and reserve the right to make changes. Donation exempt from federal estate tax. | Make a greater impact than you could during your lifetime and realize possible income tax deductions for premiums paid. | Maintain control of your assets and reserve the right to make changes. Eliminate or reduce income and estate taxes upon distribution. | May earn an income tax deduction, reduction or elimination of capital gains tax, and reduction in size of your estate. | Reduces your taxable estate. Property can transfer to your beneficiaries, often with reduced gift taxes. | Payments for life. Immediate income tax deduction and possible future tax savings. |

Note: This summary of giving options is intended to provide general information, not customized financial advice. For guidance on making personal giving decisions, please consult your financial or tax adviser.

CHILDREN'S HOSPITAL OF PITTSBURGH FOUNDATION IS THE SOLE FUNDRAISING ARM OF CHILDREN'S HOSPITAL OF PITTSBURGH OF UPMC. THE FOUNDATION IS A 501(c)(3) TAX-EXEMPT ORGANIZATION AND IS A PUBLIC CHARITY UNDER SECTIONS 509(a)(1) AND 170(b)(1)(A)(vi) OF THE INTERNAL REVENUE CODE. CONTRIBUTIONS ARE TAX DEDUCTIBLE TO THE EXTENT PERMITTED BY LAW. **IF YOU DO NOT WISH TO RECEIVE FUTURE COMMUNICATIONS REQUESTING CHARITABLE GIFTS FOR CHILDREN'S HOSPITAL OF PITTSBURGH OF UPMC, PLEASE WRITE TO US AT GIFTS@CHP.EDU OR CALL 1-877-247-4483.**